

Ref :: SD:318/319/11/12::2024-25

11.09.2024

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

Sub: Allotment of MTN Bonds

Ref: 1. Our letter no SD:302/303/11/12::2024-25 dated 04.09.2024

2. Regulation 30 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised US\$300 million Senior Unsecured Fixed Rate Notes Regulation S (Category 1), Registered Form. The details of the Bonds issued are as follows.: -

Sl.No.	Particulars	Details
1.	ISIN	XS2891748001
2.	Issue Type	Senior Unsecured Fixed Rate Notes Regulation S (Category 1), Registered Form
3.	Issue Size	US\$300 million
4.	No. of Bonds	1 Regulation S Global Note (U.S.\$300,000,000 nominal amount) registered in the name of a nominee for a common depositary for Euroclear and Clearstream Specified denominations of U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
5.	Issue Opened on	4 September 2024
6.	Issue Closed on	4 September 2024
7.	Date of Allotment	11 September 2024
8.	Date of Redemption	11 September 2029
10.	Listing Status	SGX-ST and India INX listing
11.	Coupon	4.896%, Fixed, semi-annual, 30/360
12.	Payment Schedule	First Coupon Payment: 11 March 2025 To be paid on 11 March and 11 September every year
13.	Secured/Unsecured	Unsecured
14.	Special rights/privileges, if any	None
15.	No of allottees	72

Please take the above information on record and arrange for dissemination.

Yours faithfully,

SANTOSH

KUMAR BARIK

SANTOSH KUMAR BARIK
COMPANY SECRETARY

Digitally signed by SANTOSH
KUMAR BARIK
Date: 2024.09.11 19:56:46
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सचिवीय विभाग

प्रधान कार्यालय

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